

REQUEST FOR FORMAL WRITTEN PRICE QUOTATION - SERVICES
Requirements between R 30,000 (incl VAT) and R 300,000 (incl VAT)

QUOTATION NUMBER: WEB 72: 2026/2027: RE-ADVERTISED

QUOTATION TITLE: APPOINTMENT OF AN OCCUPATIONAL HEALTH MEDICAL SERVICE PROVIDER.

CLOSING DATE AND TIME: 14 OCTOBER 2026 AT 10H00.

NAME OF BIDDER	
TOTAL BID PRICE(INCLUSIVE VAT)	

ISSUED BY:

Department: Financial Services
Supply Chain Management Division
Civic Centre, 2nd floor
PAARL

CONTACT FOR TECHNICAL ENQUIRIES:

Ms Z Zantsi
Corporate and Planning Services
021 – 807 4509

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PART A: REQUIREMENTS IN TERMS OF REGULATORY FRAMEWORK

MBD 1: PART A

DETAILS OF BIDDER (THE FOLLOWING PARTICULARS MUST BE FURNISHED)

Name of firm / entity / enterprise			
Trading as (if different from above)			
Drakenstein supplier database registration number			
Postal address of enterprise	Line 1 : _____ Line 2: _____ Town/city _____ Postal code: _____		
Physical address of enterprise	Line 1 : _____ Line 2: _____ Town/city _____		
B-BBEE Status level verification certificate [Tick applicable box]	☐ Yes ☐ No	B-BBEE Status Level Sworn Affidavit [Tick applicable box]	☐ Yes ☐ No
Are you the Accredited Representative in South Africa for the goods/services/works offered?	☐ Yes ☐ No [If yes, enclose proof]	Are you a foreign based supplier for the goods/ services/ works offered?	☐ Yes ☐ No [If yes, answer part B:3]
Contact details of the person signing the bid, being duly authorised to do so:	Name: _____ Telephone: _____ Fax: _____ Cellular telephone: _____ E-mail address: _____		

Contact details of the senior manager responsible for overseeing contract performance:	Name: _____ Telephone: _____ Fax: _____ Cellular telephone: _____ E-mail address: _____
Company income tax number	
Tax Compliance Status System PIN issued by SARS	
CSD registration number	
VAT registration number	
Company registration number	
Banking details	Name of account holder: _____ Name of bank: _____ Account number: _____ Branch code: _____

MBD 1: PART B
TERMS AND CONDITIONS FOR BIDDING

1. BID SUBMISSION		
1.1.	Bids must be delivered by the stipulated time to the correct address. Late bids will not be accepted for consideration.	
1.2.	All bids must be submitted on the official forms provided – (not be re-typed) or online.	
1.3.	The bid is subject to the Preferential Procurement Policy Framework Act and the Preferential Procurement Regulations, 2017, the General Conditions of Contract (GCC) and, if applicable, any other special conditions of contract.	
2. TAX COMPLIANCE REQUIREMENTS		
2.1	Bidders must ensure compliance with their tax obligations.	
2.2	Bidders are required to submit their unique person identification number (PIN), issued by SARS to enable the organ of state to view the taxpayer's profile and tax status. No contract will be awarded to any bidder that is not deemed tax compliant at the date of award.	
2.3	Application for the tax compliance status (TCS) certificate or pin may also be made via E-filing. In order to use this provision, taxpayers will need to register with SARS as E-filers through the website: www.sars.gov.za .	
2.4	Foreign suppliers must complete the pre-award questionnaire in Part B:3.	
2.5	Bidders may also submit a printed TCS certificate together with the bid.	
2.6	In bids where consortia/joint ventures/sub-contractors are involved, each party must submit a separate TCS certificate/pin/CSD number.	
2.7	Where no TCS is available but the bidder is registered on the Central Supplier Database (CSD), a CSD number must be provided.	
3. TAX COMPLIANCE REQUIREMENTS		
3.1.	Is the entity a resident of the Republic of South Africa (RSA)?	☐ YES ☐ NO
3.2	Does the entity have a branch in the RSA?	☐ YES ☐ NO
3.3	Does the entity have a permanent establishment in the RSA?	☐ YES ☐ NO
3.4	Does the entity have any source of income in the RSA?	☐ YES ☐ NO
3.5	Is the entity liable in the RSA for any form of taxation?	☐ YES ☐ NO

If the answer is “NO” to all of the above, then is not a requirement to register for a tax compliance status system pin code from the South African Revenue Service (SARS) and if not register as per 2.3 above.

NB: Failure to provide any of the above particulars may render the bid invalid. No bids will be considered from persons in service of the state.

Signature of bidder:

Capacity under which this bid is signed:.....

Date:.....

YOU ARE HEREBY INVITED TO BID FOR REQUIREMENTS OF DRAKENSTEIN MUNICIPALITY

Quotation number: WEB 72: 2026/2027: Re-advertised

Quotation title: Appointment of an Occupational Health Medical Services Provider.

Closing date and time for bid submissions: 14 October 2026 at 10H00.

Bid documents can be obtained from the Supply Chain Management Unit, Civic Centre, 2nd floor, Berg River Boulevard, Paarl during office hours between 14:00 and 16:00. A non-refundable fee of R25.00 VAT inclusive is payable to Drakenstein Municipality. Alternatively, the bid documents can be downloaded from our website at www.drakenstein.gov.za by following the Supply Chain Management link.

Enquiries can be directed as follows:

Type of enquiry	Contact person	Tel no	Email address
Bidding procedures and documents	Nazley Lategan Yaaseen Abrahams	(021) 807 6246 (021) 807 6425	Nazley@drakenstein.gov.za Yaaseen.Abrahams@drakenstein.gov.za
Technical enquiries	Zukiswa Zantsi	(021) 807 4509	Zukiswa.Zantsi@drakenstein.gov.za

Functionality is applicable to this bid. Bidders are required to attain a minimum score of 70% for functionality in order to be further evaluated in terms of the preference points system.

Bids may only be submitted on the bid documentation provided by the municipality and must remain valid for a minimum of 60days after bid closing.

Bids must be submitted in a sealed envelope. The quotation number or quotation title must appear on the outside of the envelope. Bidders that fail to adhere to this requirement, will be disqualified at the bid opening.

Bids must be deposited in the **BOX NO 2**, located at the entrance of the Municipal Offices of Drakenstein Municipality, Civic Centre, Ground floor, Berg River Boulevard, Paarl, by no later than the date and time as specified above. This quotation box is open from Mondays to Thursdays between 08h00 and 16h45 and on Fridays between 08h00 and 15h30. Telegraphic, telephonic, telex, facsimile, e-mail and late bids will not be accepted.

Bids will be opened in public in the Small Committee room at the Civic Centre, 1st floor, Berg River Boulevard, Paarl at 10h15. The lowest, only or any bid shall not necessarily be accepted and the municipality reserves the right to accept any part of the bid or to withdraw the invitation to bid.

This bid shall be evaluated on the 80/20 preference points system as prescribed by the Preferential Procurement Regulations 2017 (government gazette no. 40553).

Prospective bidders must familiarise themselves with the content of Drakenstein Municipality's Supply Chain Management Policy and must be registered on the municipality's supplier database if they wish to conduct business with the municipality. The General Conditions of Contract is applicable.

The tax status requirements as per MBD 1 (Part B) must be complied with. No contract will be awarded to any bidder that is not deemed tax compliant at the date of award

DR JH LEIBBRANDT
CITY MANAGER

DECLARATION OF INTEREST

1. No bid will be accepted from persons in the service of the state¹.
2. Any person, having a kinship with persons in the service of the state, including a blood relationship, may make an offer or offers in terms of this invitation to bid. In view of possible allegations of favouritism, should the resulting bid, or part thereof, be awarded to persons connected with or related to persons in service of the state, it is required that the bidder or their authorised representative declare their position in relation to the evaluating/adjudicating authority.

3 In order to give effect to the above, the following questionnaire must be completed and submitted with the bid.

3.1 Full Name of bidder or his or her representative:

3.2 Identity Number:

3.3 Position occupied in the Company (director, trustee, shareholder²):

3.4 Company Registration Number:

3.5 Tax Reference Number:

3.6 VAT Registration Number:

3.7 The names of all directors / trustees / shareholders members, their individual identity numbers and state employee numbers must be indicated in paragraph 4 below.

3.8 Are you presently in the service of the state?

YES / NO

3.8.1 If yes, furnish particulars

¹MSCM Regulations: "in the service of the state" means to be –

- (a) a member of –
 - (i) any municipal council;
 - (ii) any provincial legislature; or
 - (iii) the national Assembly or the national Council of provinces;
- (b) a member of the board of directors of any municipal entity;
- (c) an official of any municipality or municipal entity;
- (d) an employee of any national or provincial department, national or provincial public entity or constitutional institution within the meaning of the Public Finance Management Act, 1999 (Act No.1 of 1999);
- (e) a member of the accounting authority of any national or provincial public entity; or
- (f) an employee of Parliament or a provincial legislature.

² Shareholder" means a person who owns shares in the company and is actively involved in the management of the company or business and exercises control over the company.

3.9 Have you been in the service of the state for the past twelve months?
YES / NO

3.9.1 If yes, furnish particulars.....

.....

3.10 Do you have any relationship (family, friend, other) with persons in the service of the state and who may be involved with the evaluation and/or adjudication of a bid? **YES / NO**

3.10.1 If yes, furnish particulars.....

.....

3.11 Are you, aware of any relationship (family, friend, other) between any other bidder and any persons in the service of the state who may be involved with the evaluation and or adjudication of this bid? **YES / NO**

3.11.1 If yes, furnish particulars.....

.....

3.12 Are any of the company's directors, trustees, managers, principle shareholders or stakeholders in service of the state **YES / NO**

3.12.1 If yes, furnish particulars.....

.....

3.13 Are any spouse, domestic partner, child, grandchild, dependent, parent, grandparent, parent-in-law, brother, sister, brother-in-law or sister-in-law of the company's directors, trustees, managers, principle shareholders or stakeholders in the service of the state? ? **YES / NO**

3.13.1 If yes, furnish particulars.....

.....

3.14 Do you or any of the directors, trustees, managers, principle shareholders, or stakeholders of this company have any interest in any other related companies or business whether or not they are bidding for this contract? **YES / NO**

3.14.1 If yes, furnish particulars.....

.....

4. Full details of directors / trustees / members / shareholders.

Full Name	Identity Number	State Employee Number

.....
Signature

.....
Date

.....
Capacity

.....
Name of Bidder

**PREFERENCE POINTS CLAIM FORM IN TERMS OF THE PREFERENTIAL PROCUREMENT REGULATIONS,
2022 AND COUNCIL'S PREFERENTIAL PROCUREMENT POLICY**

This preference form must form part of all tenders invited. It contains general information and serves as a claim form for preference points for specific goals.

NB: BEFORE COMPLETING THIS FORM, TENDERERS MUST STUDY THE GENERAL CONDITIONS, DEFINITIONS AND DIRECTIVES APPLICABLE IN RESPECT OF THE TENDER AND PREFERENTIAL PROCUREMENT REGULATIONS, 2022

1. GENERAL CONDITIONS

1.1 The following preference point systems are applicable to invitations to tender:

- the 80/20 system for requirements with a Rand value from R30,000 up to R50,000,000 (all applicable taxes included); and
- the 90/10 system for requirements with a Rand value above R50,000,000 (all applicable taxes included).

1.2 The value of this tender is estimated not to exceed R50,000,000 (all applicable taxes included) and therefore the 80/20 preference point system shall be applicable.

1.3 Points for this tender shall be awarded for:

- (a) Price; and
- (b) Specific Goals.

1.4 The maximum points for this tender are allocated as follows:

The maximum points for this tender are allocated as follows:

DESCRIPTION	POINTS
PRICE	80
SPECIFIC GOALS: B-BBEE LEVEL OF CONTRIBUTION	10
SPECIFIC GOALS: LOCALITY	10
TOTAL POINTS FOR PRICE AND SPECIFIC GOALS	100

1.5 Failure on the part of a tenderer to submit proof or documentation required in terms of this tender to claim points for specific goals with the tender, will be interpreted to mean that preference points for specific goals are not claimed.

1.6 The organ of state reserves the right to require of a tenderer, either before a tender is adjudicated or at any time subsequently, to substantiate any claim in regard to preferences, in any manner required by the organ of state.

2. DEFINITIONS

- (a) **“tender”** means a written offer in the form determined by an organ of state in response to an invitation to provide goods or services through price quotations, competitive tendering process or any other method envisaged in legislation;
- (b) **“price”** means an amount of money tendered for goods or services, and includes all applicable taxes less all unconditional discounts;
- (c) **“rand value”** means the total estimated value of a contract in Rand, calculated at the time of bid invitation, and includes all applicable taxes;
- (d) **“tender for income-generating contracts”** means a written offer in the form determined by an organ of state in response to an invitation for the origination of income-generating contracts through any method envisaged in legislation that will result in a legal agreement between the organ of state and a third party that produces revenue for the organ of state, and includes, but is not limited to, leasing and disposal of assets and concession contracts, excluding direct sales and disposal of assets through public auctions; and
- (e) **“the Act”** means the Preferential Procurement Policy Framework Act, 2000 (Act No. 5 of 2000).

3. FORMULAE FOR PROCUREMENT OF GOODS AND SERVICES

3.1. POINTS AWARDED FOR PRICE

3.1.1 THE 80/20 OR 90/10 PREFERENCE POINT SYSTEMS

A maximum of 80 or 90 points is allocated for price on the following basis:

80/20	or	90/10
$Ps = 80 \left(1 - \frac{Pt - P_{min}}{P_{min}} \right)$	or	$Ps = 90 \left(1 - \frac{Pt - P_{min}}{P_{min}} \right)$

Where

Ps = Points scored for price of tender under consideration

Pt = Price of tender under consideration

Pmin = Price of lowest acceptable tender

4. POINTS AWARDED FOR SPECIFIC GOALS

- 4.1. In terms of Regulation 4(2); 5(2); 6(2) and 7(2) of the Preferential Procurement Regulations, preference points must be awarded for specific goals stated in the tender. For the purposes of this tender the tenderer will be allocated points based on the goals stated in table 1 below as may be supported by proof/ documentation stated in the conditions of this tender:

	POINTS
PRICE	80
B-BBEE STATUS LEVEL OF CONTRIBUTOR	10
LOCALITY OF ENTERPRISE	10
TOTAL POINTS FOR PRICE AND B-BBEE MUST NOT EXCEED	100

In order to claim preference points for locality of the enterprise, indicate below what have been submitted with the bid documents which will serve as proof:

- | | | |
|--|---------------------------------|--------------------------------|
| 4.1.1. Municipal account in the name of the tenderer not older than 90 days; or | YES
☐ | NO
☐ |
| 4.1.2. Lease agreement where the tenderer is the lessee; or | YES
☐ | NO
☐ |
| 4.1.3. An affidavit in cases where the tenderer is not a municipal account holder or is not a lessee to a lease agreement. | YES
☐ | NO
☐ |

- *Please be advised that in terms of Council's Preferential Procurement Policy, the Municipality may consider and apply any other proof of locality that is to its satisfaction. This may include, but not limited to, locality information kept on the Central Supplier Database (CSD) and by the Companies and Intellectual Property Commission (CIPC).*

- 4.2. In terms of Paragraph 4 of Drakenstein Municipality's Preferential Procurement Policy, preference points must be awarded to a bidder for attaining the B-BBEE status level of contribution in accordance with the table below:

B-BBEE Status Level of Contributor	Number of points (80/20 system)
1	10
2	9
3	6
4	5
5	4
6	3
7	2
8	1
Non-compliant contributor	0

The following points for specific goals relating to locality based on the 80/20 preference point system will be applied:

The allocated points for locality in terms of this bid	Number of points allocated (80/20 system)	Number of points claimed (80/20 system) (To be completed by the tenderer)
Enterprises within the Drakenstein Municipal area	10	
Enterprises within the Cape Winelands Municipal area	5	
Enterprises within the Western Cape Province	2	
Enterprises outside the Western Cape Province	0	

5. **DECLARATION WITH REGARD TO COMPANY/FIRM**

5.1 Name of company/firm.....
5.2 Company registration number:

5.3 TYPE OF COMPANY/ FIRM

- ☐ Partnership/Joint Venture / Consortium
- ☐ One-person business/sole propriety
- ☐ Close corporation
- ☐ Public Company
- ☐ Personal Liability Company
- ☐ (Pty) Limited
- ☐ Non-Profit Company
- ☐ State Owned Company

[TICK APPLICABLE BOX]

5.4 I, the undersigned, who is duly authorised to do so on behalf of the company/firm, certify that the points claimed, based on the specific goals as advised in the tender, qualifies the company/ firm for the preference(s) shown and I acknowledge that:

- i) The information furnished is true and correct;
- ii) The preference points claimed are in accordance with the General Conditions as indicated in paragraph 1 of this form;
- iii) In the event of a contract being awarded as a result of points claimed as shown in paragraphs 1.4 and 4.2, the contractor may be required to furnish documentary proof to the satisfaction of the organ of state that the claims are correct;
- iv) If the specific goals have been claimed or obtained on a fraudulent basis or any of the conditions of contract have not been fulfilled, the organ of state may, in addition to any other remedy it may have –
 - (a) disqualify the person from the tendering process;
 - (b) recover costs, losses or damages it has incurred or suffered as a result of that person's conduct;
 - (c) cancel the contract and claim any damages which it has suffered as a result of having to make less favourable arrangements due to such cancellation;
 - (d) recommend that the tenderer or contractor, its shareholders and directors, or only the shareholders and directors who acted on a fraudulent basis, be restricted from obtaining business from any organ of state for a period not exceeding 10 years, after the *audi alteram partem* (hear the other side) rule has been applied; and
 - (e) forward the matter for criminal prosecution, if deemed necessary.

WITNESSES

1.

2.

.....
SIGNATURE(S) OF BIDDER(S)

NAME AND SURNAME:

.....

.....

.....

DATE:

ADDRESS

.....

.....

B-BBEE SUPPORTING LETTER

I, the undersigned,

Full name & Surname _____

Identity number _____

Hereby declare under oath that:

- The contents of this statement are to the best of my knowledge a true reflection of the facts.
- I am a Member / Director / Owner of the following enterprise, and I am duly authorized to act on its behalf.

Enterprise Name: _____

Registration Number: _____

Financial year: _____

I hereby declare under Oath that:

Based on the Financial Statements/Management Accounts and other information available for the above-mentioned enterprise, the annual Total Revenue was less than:

(Please confirm **by ticking the applicable box below**)

- ☐ R5,000,000.00 (Five Million Rands)
- ☐ R10,000,000.00 (Ten Million Rands)
- ☐ R50,000,000.00 (Fifty Million Rands)

Please provide documentary proof of statement made above. This is merely a precautionary measure and due diligence on the part of Drakenstein Municipality with regards to the implementation of the B-BBEE act 53 of 2003 as Amended by Act No 46 of 2013. This letter must be accompanied by a valid B-BBEE sworn affidavit.

Deponent signature: _____

Date: _____

Commissioner of Oaths Signature & stamp

DECLARATION OF BIDDER'S PAST SUPPLY CHAIN MANAGEMENT PRACTICES

1. This Municipal Bidding Document must form part of all bids invited.
2. It serves as a declaration to be used by municipalities and municipal entities in ensuring that when goods and services are being procured, all reasonable steps are taken to combat the abuse of the supply chain management system.
3. The bid of any bidder may be rejected if that bidder, or any of its directors have:-
 - a) abused the municipality's/municipal entity's supply chain management system or committed any improper conduct in relation to such system;
 - b) been convicted for fraud or corruption during the past five years;
 - c) willfully neglected, reneged on or failed to comply with any government, municipal or other public sector contract during the past five years; or
 - d) been listed in the Register for Tender Defaulters in terms of section 29 of the Prevention and Combating of Corrupt Activities Act (No 12 of 2004).
4. In order to give effect to the above, the following questionnaire must be completed and submitted with the bid.

ITEM	QUESTION	Yes	No
4.1	Is the bidder or any of its directors listed on the National Treasury's database as a company or person prohibited from doing business with the public sector? (Companies or persons who are listed on this database were informed in writing of this restriction by the National Treasury after the audi alteram partem rule was applied).	Yes ☐	No ☐
4.1.1	If so, furnish particulars:		
4.2	Is the bidder or any of its directors listed on the Register for Tender Defaulters in terms of section 29 of the Prevention and Combating of Corrupt Activities Act (No 12 of 2004)? (To access this Register enter the National Treasury's website, www.treasury.gov.za , click on the icon "Register for Tender Defaulters" or submit your written request for a hard copy of the Register to facsimile number (012) 3265445).	Yes ☐	No ☐
4.2.1	If so, furnish particulars:		

4.3	Was the bidder or any of its directors convicted by a court of law (including a court of law outside the Republic of South Africa) for fraud or corruption during the past five years?	Yes ☐	No ☐
4.3.1	If so, furnish particulars:		
4.4	Does the bidder or any of its directors owe any municipal rates and taxes or municipal charges to the municipality/municipal entity, or to any other municipality/municipal entity, that is in arrears for more than three months?	Yes ☐	No ☐
4.4.1	If so, furnish particulars:		
4.5	Was any contract between the bidder and the municipality/ municipal entity or any other organ of state terminated during the past five years on account of failure to perform on or comply with the contract?	Yes ☐	No ☐
4.5.1	If so, furnish particulars:		

CERTIFICATION

I, THE UNDERSIGNED

.....
(FULL NAME)

CERTIFY THAT THE INFORMATION FURNISHED ON THIS DECLARATION FORM IS TRUE AND CORRECT. I ACCEPT THAT, IN ADDITION TO CANCELLATION OF A CONTRACT, ACTION MAY BE TAKEN AGAINST ME BY THE MUNICIPALITY SHOULD THIS DECLARATION PROVE TO BE FALSE.

.....
SIGNATURE

.....
DATE

.....
POSITION

.....
NAME OF BIDDER

CERTIFICATE OF INDEPENDENT BID DETERMINATION

1. This Municipal Bidding Document (MBD) must form part of all bids¹ invited.
2. Section 4 (1) (b) (iii) of the Competition Act No. 89 of 1998, as amended, prohibits an agreement between, or concerted practice by, firms, or a decision by an association of firms, if it is between parties in a horizontal relationship and if it involves collusive bidding (or bid rigging).² Collusive bidding is a *pe se* prohibition meaning that it cannot be justified under any grounds.
3. Municipal Supply Regulation 38 (1) prescribes that a supply chain management policy must provide measures for the combating of abuse of the supply chain management system, and must enable the accounting officer, among others, to:
 - a. take all reasonable steps to prevent such abuse;
 - b. reject the bid of any bidder if that bidder or any of its directors has abused the supply chain management system of the municipality or municipal entity or has committed any improper conduct in relation to such system; and
 - c. cancel a contract awarded to a person if the person committed any corrupt or fraudulent act during the bidding process or the execution of the contract.
4. This MBD serves as a certificate of declaration that would be used by institutions to ensure that, when bids are considered, reasonable steps are taken to prevent any form of bid-rigging.
5. In order to give effect to the above, the attached Certificate of Bid Determination (MBD 9) must be completed and submitted with the bid:-

¹ Includes price quotations, advertised competitive bids, limited bids and proposals.

² Bid rigging (or collusive bidding) occurs when businesses, that would otherwise be expected to compete, secretly conspire to raise prices or lower the quality of goods and / or services for purchasers who wish to acquire goods and / or services through a bidding process. Bid rigging is, therefore, an agreement between competitors not to compete.

CERTIFICATE OF INDEPENDENT BID DETERMINATION

6. This Municipal Bidding Document (MBD) must form part of all bids¹ invited.
7. Section 4 (1) (b) (iii) of the Competition Act No. 89 of 1998, as amended, prohibits an agreement between, or concerted practice by, firms, or a decision by an association of firms, if it is between parties in a horizontal relationship and if it involves collusive bidding (or bid rigging).² Collusive bidding is a *pe se* prohibition meaning that it cannot be justified under any grounds.
8. Municipal Supply Regulation 38 (1) prescribes that a supply chain management policy must provide measures for the combating of abuse of the supply chain management system, and must enable the accounting officer, among others, to:
 - a. take all reasonable steps to prevent such abuse;
 - b. reject the bid of any bidder if that bidder or any of its directors has abused the supply chain management system of the municipality or municipal entity or has committed any improper conduct in relation to such system; and
 - c. cancel a contract awarded to a person if the person committed any corrupt or fraudulent act during the bidding process or the execution of the contract.
9. This MBD serves as a certificate of declaration that would be used by institutions to ensure that, when bids are considered, reasonable steps are taken to prevent any form of bid-rigging.
10. In order to give effect to the above, the attached Certificate of Bid Determination (MBD 9) must be completed and submitted with the bid:-

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CERTIFICATE OF INDEPENDENT BID DETERMINATION

I, the undersigned, in submitting the accompanying bid:

(Bid Number and Description)

in response to the invitation for the bid made by **Drakenstein Municipality**

do hereby make the following statements that I certify to be true and complete in every respect:

I certify, on behalf

of: _____ that:
(Name of Bidder)

1. I have read and I understand the contents of this Certificate;
2. I understand that the accompanying bid will be disqualified if this Certificate is found not to be true and complete in every respect;
3. I am authorized by the bidder to sign this Certificate, and to submit the accompanying bid, on behalf of the bidder;
4. Each person whose signature appears on the accompanying bid has been authorized by the bidder to determine the terms of, and to sign, the bid, on behalf of the bidder;
5. For the purposes of this Certificate and the accompanying bid, I understand that the word "competitor" shall include any individual or organization, other than the bidder, whether or not affiliated with the bidder, who:-
 - (a) has been requested to submit a bid in response to this bid invitation;
 - (b) could potentially submit a bid in response to this bid invitation, based on their qualifications, abilities or experience; and
 - (c) provides the same goods and services as the bidder and/or is in the same line of business as the bidder.
6. The bidder has arrived at the accompanying bid independently from, and without consultation, communication, agreement or arrangement with any competitor. However communication between partners in a joint venture or consortium³ will not be construed as collusive bidding.
7. In particular, without limiting the generality of paragraphs 6 above, there has been no consultation, communication, agreement or arrangement with any competitor regarding:-
 - (a) prices;
 - (b) geographical area where product or service will be rendered (market allocation)
 - (c) methods, factors or formulas used to calculate prices;
 - (d) the intention or decision to submit or not to submit, a bid;
 - (e) the submission of a bid which does not meet the specifications and conditions of the bid; or
 - (f) bidding with the intention not to win the bid.

³ Joint venture or Consortium means an association of persons for the purpose of combining their expertise, property, capital, efforts, skill and knowledge in an activity for the execution of a contract.

8. In addition, there have been no consultations, communications, agreements or arrangements with any competitor regarding the quality, quantity, specifications and conditions or delivery particulars of the products or services to which this bid invitation relates.
9. The terms of the accompanying bid have not been, and will not be, disclosed by the bidder, directly or indirectly, to any competitor, prior to the date and time of the official bid opening or of the awarding of the contract.
10. I am aware that, in addition and without prejudice to any other remedy provided to combat any restrictive practices related to bids and contracts, bids that are suspicious will be reported to the Competition Commission for investigation and possible imposition of administrative penalties in terms of section 59 of the Competition Act No. 89 of 1998 and or may be reported to the National Prosecuting Authority (NPA) for criminal investigation and or may be restricted from conducting business with the public sector for a period not exceeding ten (10) years in terms of the Prevention and Combating of Corrupt Activities Act No. 12 of 2004 or any other applicable legislation.

.....
SIGNATURE

.....
DATE

.....
POSITION

.....
NAME OF BIDDER

DECLARATION: CERTIFICATE FOR MUNICIPAL SERVICES AND PAYMENTS TO SERVICE PROVIDERS

PART A: PROPERTY OWNED BY ENTERPRISE OR DIRECTORS

Please complete the following if property is owned by the enterprise, the proprietors, directors or partners in their personal capacity, obtain the confirmation of the relevant municipality and **attach a copy of their municipal account(s) which are not older than 60 days.**

Name of account holder:

Account number:

Account number:

FOR MUNICIPAL USE ONLY

I/we hereby certify that the municipal account details of our client as indicated above is correct.

.....
Name of municipal official (print name)

.....
Signature of municipal official

Official date stamp of municipality

PART B: PROPERTY LEASED BY ENTERPRISE OR DIRECTORS

Please attach a sworn affidavit or a copy of your lease agreement if the property is leased by the enterprise or the proprietors or directors in their personal capacity, for which the aforementioned is not responsible for payment of municipal rates and taxes.

PART C: WHERE PROPERTY IS NOT OWNED OR LEASED BY ENTERPRISE OR DIRECTORS

Please attach a sworn affidavit from the proprietor or director of the enterprise confirming that the enterprise does not own or lease any property and that the aforementioned is not responsible for payment of any municipal rates and taxes.

I,....., the undersigned, certify that the information furnished on this declaration form is correct and that I/we have no undisputed commitments for municipal services towards a municipality or other service provider in respect of which payment is overdue for more than 90 days.

.....

Signature for and on behalf of the bidder

.....

Date

RESPONSIVENESS AND EVALUATION CRITERIA

1. RESPONSIVENESS CRITERIA

No bid will be considered by Drakenstein Municipality unless it meets the following responsiveness criteria (for the bid to be considered responsive, the bid must meet the following requirements):

- a) Bidders who wish to conduct business with Drakenstein Municipality must ensure that they are registered on the Municipality's Supplier Database. Bidders who are not yet registered may do so by accessing the Municipality's Supplier Portal via the official website at **www.drakenstein.gov.za** and selecting the **Supply Chain Management** link from the quick menu.

For assistance or enquiries relating to supplier registration, bidders may contact the Supplier Portal Support Team at **supplierportal@drakenstein.gov.za** or telephonically at **(021) 807 6247**.

2. Drakenstein Municipality will reject a bid in terms of the following:

- a) If any municipal rates and taxes or municipal service charges owed by the bidder or any of its directors to this of any other municipality or municipal entity, are in arrears for more than three months.
- b) The name of the company of any of its director(s) names appear on the list of Tender Defaulters or restricted suppliers as published by National Treasury.

3. The following completed documents must be submitted or provided as part of the bid submission:

- i) Bidders are required to submit their unique person identification number (pin) issued by SARS to enable the organ of state to view the taxpayer's profile and status.

- ii) Copy or Certified valid B-BBEE Status Level Verification Certificate. Bidders who do not submit a B-BBEE Status Level Verification Certificate or are non-compliant contributors to B-BBEE do not qualify for preference points for B-BBEE, but will not be disqualified from the bidding process. A trust, consortium or joint venture must submit a consolidated B-BBEE Status Level Verification certificate for every separate bid.

- iii) Copy of a billing account of your local municipality for the company or directors where applicable. Such account must not be older than 60days.

- iv) Completed and signed declaration of interest form (MBD 4).

4. Bidders must acquaint themselves fully on the General Conditions of contract of 2010 and special conditions of contract (if applicable). The General Conditions of Contract of 2010 is available on request from the official dealing with bidding procedures and documents as indicated in MBD 1.

5. No bids will be accepted unless the bid documentation as issued by the municipality is utilised.

6. No telephonic, faxed or e-mailed or late bids will be accepted.

7. The awarding of this bid is subject to the following:

- a) Relevant scope of works as stated in this bid document;
- b) Attendance of compulsory site meetings, as may be applicable;
- c) Proper completion of this bid document and signing of declarations

- d) General conditions of contract of 2010 which is available on request from the official dealing with bidding procedures and documents as indicated in MBD 1.
 - e) Any special conditions of contract as stipulated in this bid document.
- 8. Persons aggrieved by decisions or actions taken in the implementation of this supply chain management system, may lodge within 14 days of the decision or action, a written objection or complaint against the decision or action.
- 9. **Inducements, rewards, gifts and favours to municipalities, officials and other role players**
 - a) No person who is a provider or prospective provider of goods or services, or a recipient or prospective recipient of goods disposed or to be disposed of may either directly or through a representation intermediary promise, offer or grant any inducement or reward to the Drakenstein Municipality for or in connection with the award of a contract;
 - b) The accounting officer must promptly report any alleged contravention of subparagraph (1) to the National Treasury for considering whether the offending person, and any representative or intermediary through which such person is alleged to have acted, should be listed in the National Treasury's database of persons prohibited from doing business with the public sector.
- 10. The bid must be properly received in a sealed envelope. The outside of the envelope must clearly indicate the quotation number and title (refer to invitation to bid for further details regarding submission)
- 11. The bid must be deposited in the relevant quotation box as indicated in the invitation to bid (MBD1) on or before the closing date and time of the bid. **Telephonic, facsimile, electronic/ emailed and late bids will not be accepted.**
- 12. Bids shall be declare invalid, and shall be endorsed and recorded as such in the bid opening record by the responsible official to open the bid, in the following instances:
 - a) If the bid is not sealed;
 - b) if the bid including the bid price amount, where applicable is not submitted on the official pricing schedule;
 - c) if the bid is not completed in non-erasable ink; or
 - d) if the name of the bidder is not stated, or is indecipherable
- 13. Bid will not be invalidated if the amount in words and the amount in figures do not correspond, in which case the amount in words shall be read out at the bid opening and shall be deemed to be the bid amount.
- 14. The official bid document must be fully completed in indelible ink. Where information requested does not apply to the bidder and the space is left blank, the bidder must provide written clarification.
- 15. All requested relevant and/ or additional documentation such as compliance certificates, professional registration, artisan qualification, etc., must be attached behind the bid document.
- 16. Bidders must submit a certified statement signed by the bidder declaring that the bidder has no undisputed commitments for municipal services towards a municipality or other service provider in respect of which payment is overdue for more than 90 days.

17. The bidder must be in good standing to do business with the public sector in terms of Regulation 38 of the Municipal Supply Chain Management Regulations (Government Gazette 27636 of 6 May 2005).
18. If the entity submitting a bid is a joint venture or consortium or partnership, each party to that formation must submit all the above information.
19. The bidder must adhere to the pricing instructions.
20. The Bidder's details must be provided.
21. The necessary document authorising the representative to sign and submit the bid on the bidder's behalf must be completed and signed.
22. The declaration of interest by the bidder must be completed and signed.
23. The bid must comply with the scope of works.
24. The MBD 9 (certificate of bid determination) must be completed and signed.
25. Alternative offers may be submitted by the bidder. The municipality is under no obligation to accept alternative offers.

2. EVALUATION OF BIDS

- a) All bids received shall be evaluated in terms of the Municipal Supply Chain Management Regulations, the Preferential Procurement Policy Framework Act no 5 of 2000 and the Preferential Procurement Regulations of 2017.
- b) The municipality reserves the right to accept all, some, or none of the bids submitted — either wholly or in part — and it is not obligated to accept the lowest bid.

3. ALTERNATIVE OFFERS

Alternative offers may be submitted by the bidder only if a main offer, strictly in accordance with all the requirements of the bid document, is also submitted. The municipality is under no obligation to consider alternative offers. The alternative tender offer is to be submitted with the main offer together with a schedule that compares the requirements of the bid documents with the alternative requirements.

4. BID VALIDITY PERIODS

- a) A minimum bid validity period will apply to all bids and will be calculated from the bid closure date. Bids shall remain in force and binding for the minimum bid validity period as indicated in the invitation to bid and the bid documents, subject to any other applicable legislation and instructions from the National Treasury for specific types of procurement.
- b) Unless otherwise indicated in writing by the bidder, the validity of bids submitted will automatically extend beyond the minimum bid validity period as set out above and will remain valid for acceptance until the bid award process, including the consideration of any appeals, objections or complaints, has been concluded.
- c) Any bidder may at any time withdraw such bid in writing in which case such bid lapses and will not be further considered.

**PART B: SCOPE OF WORKS, PRICING SCHEDULE AND CHECKLIST FOR
COMPLETENESS**

SCOPE OF WORKS – NB: ALL PRICES MUST INCLUSIVE OF VAT

Board Quotation – Occupational Health Practitioner

1. Scope of Work:

The intention is to appoint a suitably qualified and experienced Occupational Health Medical Service Provider to render comprehensive Occupational Health Medical Surveillance Services to Drakenstein Municipality for a period of three (3) years, subject to the approved procurement threshold and the Municipality's Supply Chain Management Policy.

The appointed service provider shall provide occupational health medical surveillance services in accordance with the Occupational Health and Safety Act, 1993 (Act No. 85 of 1993), the Compensation for Occupational Injuries and Diseases Act (COIDA), applicable Regulations, and all other relevant South African occupational health legislation.

The scope of work should include, but not be limited to, the following: Applicable for Drakenstein Municipality employees.

- Conduct baseline, pre-placement, annual, exit, return-to-work and fitness-for-work medical examinations.
- Provide occupational medical surveillance based on employees' occupational risk exposure and the Municipality's Hazard Identification and Risk Assessments (HIRA).
- Conduct medical surveillance for employees exposed to hazardous chemical agents, hazardous biological agents, noise, vibration, heat stress, asbestos, silica, confined spaces and any other occupational hazards identified by the Municipality.
- Provide biological monitoring and occupational immunization programmes, including Hepatitis A, Hepatitis B, Tetanus and any other vaccinations identified through occupational risk assessments.
- Provide specialist occupational health referrals and independent second medical opinions where required.
- Issue Fitness-for-Work Certificates and comprehensive occupational medical reports.
- Maintain confidential employee medical records and ensure compliance with the Protection of Personal Information Act, 2013 (POPIA).
- Provide management reports as when required (Bi-Annual and Quarterly), statistical analyses, trend reports and recommendations to assist the Municipality in monitoring occupational health risks and legislative compliance.

Render services either:

at the service provider's suitably equipped occupational health practice, where the practice is reasonably accessible to Drakenstein Municipality employees; and ,or

by means of a fully equipped mobile occupational health unit at municipal facilities where the service provider is not based within the Drakenstein Municipal area or where on-site service delivery is required by the Municipality.

Provide all qualified personnel, medical equipment, calibrated diagnostic instruments, consumables and resources necessary to perform the required occupational health medical surveillance services.

The successful service provider shall ensure that all services are delivered professionally, efficiently and within the agreed service standards to enable Drakenstein Municipality to fulfil its statutory obligations relating to occupational health and medical surveillance. This scope is consistent with the occupational medical surveillance services required under the Occupational Health and Safety Act and the detailed service requirements set out in your draft specification.

2. Technical requirements

The prospective service provider shall demonstrate the ability and capacity to provide comprehensive Occupational Health Medical Surveillance Services to Drakenstein Municipality. The bidder shall meet the following minimum technical requirements:

2.1 Professional Registration

The service provider shall:

- Employ or have access to a registered Occupational Medical Practitioner (OMP) registered with the Health Professions Council of South Africa (HPCSA).
- Employ or have access to an Occupational Health Nursing Practitioner (OHNP) registered with the South African Nursing Council (SANC).
- Ensure that all healthcare professionals rendering services are registered with their respective statutory professional councils.
- Submit proof of current professional registrations with the bid.

Requirement	Minimum requirement	Documentary proof required
Occupational Medical Practitioner (OMP)	Registered with HPCSA	Current HPCSA registration certificate / proof of registration
Occupational Health Nursing Practitioner (OHNP)	Registered with SANC	Current SANC registration certificate / proof of registration
Healthcare professionals	Registered with relevant statutory council	Current professional registration proof for personnel proposed

2.2 Experience

The bidder shall demonstrate:

- A minimum of five (5) years' experience in providing Occupational Health Medical Surveillance Services.
- Experience in providing services to municipalities, government departments, or large industrial organisations.
- Experience in implementing medical surveillance programmes in accordance with the Occupational Health and Safety Act, 1993 (Act 85 of 1993), COIDA, and applicable Occupational Health Regulations.
- Experience in conducting fitness-for-work assessments, specialist referrals, and second medical opinions.

Experience criterion	Minimum requirement	Documentary proof required
Occupational health medical surveillance	Minimum 5 years' experience	Reference letter(s) confirming period, scope and nature of services
Municipal / government / large organisation experience	Relevant experience	Reference letter(s) from client(s) confirming services rendered
Medical surveillance programmes	Experience aligned with OHS Act, COIDA and applicable regulations	Reference letter(s) describing the programme delivered
Fitness-for-work, referrals and second opinions	Relevant practical experience	Reference letter(s) confirming these services

2.3 Medical Surveillance Capability

The service provider shall demonstrate the capability to conduct:

- Baseline Medical Examinations.
- Pre-placement Medical Examinations.
- Periodic (Annual) Medical Examinations.
- Exit Medical Examinations.
- Return-to-Work Medical Examinations.
- Fitness-for-Work Assessments.
- Post-exposure Medical Assessments.
- Post-incident Medical Evaluations.
- Medical Surveillance for employees exposed to Hazardous Chemical Agents (HCA).
- Medical Surveillance for employees exposed to Hazardous Biological Agents (HBA).
- Biological Monitoring programmes.
- Occupational Immunisation Programmes.

2.4 Medical Equipment and Mobile Facility

The bidder shall:

- Provide a fully equipped mobile Occupational Health Clinic/Container capable of conducting medical surveillance at Drakenstein Municipality's facilities.
- Supply all medical equipment, consumables, diagnostic instruments and testing equipment required to perform occupational medical examinations.
- Ensure that all medical equipment is calibrated and maintained in accordance with applicable standards.
- Be capable of travelling to all municipal facilities within the Drakenstein Municipal area.

2.5 Occupational Health Services

- The successful bidder shall be capable of providing:
- Audiometry.
- Spirometry.
- Vision Screening.
- Colour Vision Testing.
- Blood Pressure Screening.

- Urinalysis.
- Physical Medical Examinations.
- Musculoskeletal Assessments.
- Respiratory Assessments.
- Cardiovascular Screening.
- Biological Monitoring.
- Laboratory Testing.

Provide occupational medical boarding assessments, including assessment of medical fitness/incapacity, functional limitations, prognosis and professional recommendations regarding reasonable accommodation, incapacity management and return-to-work options, where applicable.

- Electrocardiograms (ECG), where required.
- Chest X-rays through approved referral facilities, where required.
- Vaccination Programmes, including Hepatitis A, Hepatitis B, Tetanus, and any other vaccinations identified through occupational risk assessments.

2.6 Reporting and Record Management

- The service provider shall:
- Issue Fitness-for-Work Certificates after each medical examination.
- Submit confidential individual medical reports.
- Provide management reports and statistical analyses.
- Provide occupational disease trend analyses.
- Maintain confidential employee medical records.
- Ensure compliance with the Protection of Personal Information Act (POPIA), Act 4 of 2013.

2.7 Response Times

- The service provider shall:
- Attend scheduled medical surveillance programmes on agreed dates with Occupational health and safety section.
- Conduct emergency occupational medical referrals within 48 hours where reasonably practicable.
- Provide second medical opinion appointments within ten (10) working days.
- Submit medical reports within ten (10) working days after completion of the medical examinations.

2.8 Quality Assurance

- The bidder shall:
- Maintain a Quality Management System for occupational health services.
- Have professional indemnity insurance.
- Ensure all services comply with the Occupational Health and Safety Act, 1993 (Act 85 of 1993), COIDA, the Hazardous Chemical Agents Regulations, 2021, Hazardous Biological Agents Regulations, and all other applicable occupational health legislation.

- Cooperate with Drakenstein Municipality during audits, inspections, and quality assurance reviews.

3. Key Deliverables:

Deliverables	Key Activities	Service Standards
1. Occupational Medical Surveillance	(a) Conduct baseline, pre-placement, periodic, exit, return-to-work and fitness-for-work medical examinations in accordance with the Occupational Health and Safety Act, 1993 (Act 85 of 1993) and applicable regulations.	(a) Medical examinations to be conducted on scheduled dates. Fitness-for-Work Certificates and medical reports to be issued within ten (10) working days after completion of examinations.
2. Mobile Occupational Health Services	(a) Provide a fully equipped mobile occupational health unit to conduct medical surveillance at Drakenstein Municipality's workplaces and satellite facilities.	(b) Mobile clinic to be available on scheduled dates. All equipment must be functional, calibrated and compliant with applicable legislation.
3. Medical Surveillance for Hazardous Chemical Agents (HCA)	(a) Conduct risk-based medical surveillance and biological monitoring for employees exposed to hazardous chemical agents.	(b) Medical surveillance programme must comply with the Hazardous Chemical Agents Regulations, 2021, and recommendations must be submitted following assessments.
4. Medical Surveillance for Hazardous Biological Agents (HBA)	(a) Conduct medical surveillance and biological monitoring for employees exposed to hazardous biological agents, including wastewater, sewer, refuse and other identified high-risk sections.	(b) Surveillance programmes to comply with applicable legislation and occupational risk assessments.
5. Vaccination Programme	(a) Provide occupational immunisation programmes, including Hepatitis A, Hepatitis B, Tetanus and other vaccinations identified through occupational risk assessments.	(b) Vaccinations to be administered according to recognised medical protocols, with complete vaccination records maintained.
6. Specialist Referrals and Second Medical Opinions	(a) Arrange specialist referrals, conduct second medical opinions and provide recommendations on fitness for work, incapacity management and reasonable accommodation.	(b) Referral appointments to be arranged within agreed timeframes. Written reports to be submitted within ten (10) working days after consultation.
7. Occupational Health Reporting	(a) Submit confidential medical reports, Fitness-for-Work Certificates, statistical reports, occupational disease trends,	(b) Reports to be submitted within agreed timeframes while

	biological monitoring reports and annual occupational health reports.	maintaining confidentiality in accordance with POPIA.
8. Medical Record Management	(a) Maintain secure and confidential employee medical records and vaccination registers.	(b) Records must be stored securely and managed in accordance with POPIA and professional ethical standards.
9. Advisory Services	(a) Provide occupational health advice and recommendations to the Municipality regarding occupational diseases, workplace health risks, medical surveillance programmes and legislative compliance.	(b) Advice and recommendations to be provided when requested and supported by written reports where applicable.
10. Technical Support and Consultation	(a) Attend meetings with the Occupational Health and Safety Section, Human Resources and Labour Relations when requested to discuss occupational health matters.	(b) Attendance at meetings within agreed timeframes and provision of professional recommendations.

4. General conditions and service standards

The successful service provider shall comply with the following general conditions and service standards throughout the duration of the contract:

4.1 Legislative Compliance

The service provider shall comply with all applicable South African legislation, including but not limited to:

- Occupational Health and Safety Act, 1993 (Act No. 85 of 1993).
- Compensation for Occupational Injuries and Diseases Act, 1993 (COIDA).
- Hazardous Chemical Agents Regulations, 2021.
- Hazardous Biological Agents Regulations.
- Noise-Induced Hearing Loss Regulations.
- Asbestos Abatement Regulations.
- Protection of Personal Information Act, 2013 (POPIA).
- Health Professions Act and all applicable professional council requirements.

4.2 Confidentiality

- All employee medical records and personal information shall remain strictly confidential.
- Information shall only be disclosed with the written consent of the Municipality or where required by law.
- The service provider shall implement appropriate administrative, technical and physical safeguards to protect confidential information.

4.3 Professional Standards

- All occupational health services shall be performed by suitably qualified and registered healthcare professionals.
- Services shall be provided in accordance with recognized occupational health best practices, ethical standards and professional guidelines.
- Medical equipment used during examinations shall be calibrated, maintained and fit for purpose.

4.4 Medical Surveillance Facilities

The service provider shall provide occupational health medical surveillance services through one or more of the following service delivery methods:

- At the service provider's registered occupational health practice or consulting rooms, where these facilities are reasonably accessible to Drakenstein Municipality employees.
- By means of a fully equipped mobile occupational health unit or container at Drakenstein Municipality's premises and satellite facilities, where the service provider is not based within the Paarl/Drakenstein municipal area, or where on-site service delivery is required by the Municipality.
- The mobile occupational health unit shall comply with all applicable health, safety and professional standards and shall be equipped to perform the required occupational medical examinations.
- The service provider shall provide all qualified personnel, medical equipment, calibrated diagnostic instruments, consumables and materials necessary to perform the required occupational health medical surveillance services.
- Where services are rendered at the service provider's practice, the premises shall be appropriately equipped, registered where applicable, and suitable for conducting occupational medical examinations in accordance with applicable legislation and professional standards.

4.5 Scheduling of Services

- Medical surveillance programmes shall be conducted on dates agreed upon with the Occupational Health and Safety Section.
- The service provider shall minimise disruption to municipal operations and accommodate operational requirements where reasonably practicable.

4.6 Reporting

The service provider shall submit the following after each medical surveillance programme:

- Fitness-for-Work Certificates.
- Confidential individual medical reports.
- Statistical management reports.
- Occupational disease trend analyses.

- Biological monitoring reports.
- Vaccination registers.
- Recommendations for corrective actions and risk reduction.
- Unless otherwise agreed, all reports shall be submitted within ten (10) days after completion of the medical surveillance programme.

4.7 Response Times

The service provider shall:

- Attend scheduled medical surveillance appointments on the agreed dates.
- Respond to urgent occupational health referrals within forty-eight (48) hours where reasonably practicable.
- Arrange second medical opinion appointments within ten (10) working days.
- Provide specialist referrals without unnecessary delay.

4.8 Record Management

- The service provider shall maintain complete and accurate medical records for all employees examined.
- Records shall be retained in accordance with legislative and professional requirements.
- Records shall be made available to the Municipality where legally permissible and upon authorised request.

4.9 Quality Assurance

- Drakenstein Municipality reserves the right to monitor, audit and evaluate the quality of services rendered.
- The service provider shall cooperate with audits, quality assurance reviews and contract performance evaluations.
- Any deficiencies identified shall be addressed within timeframes agreed upon with the Municipality.

4.10 Occupational Health Advice

The successful service provider shall provide professional occupational health advice and recommendations to Drakenstein Municipality regarding:

- Occupational medical surveillance programmes.
- Fitness-for-work assessments.
- Occupational disease management.
- Biological and chemical exposure.

- Incapacity management.
- Return-to-work programmes.
- Legislative compliance.
- Workplace health risk management

4.11 Contract Management

- The service provider shall designate a dedicated contract manager who will serve as the primary contact for all contractual and operational matters.
- The service provider shall attend contract review meetings when requested by the Municipality.

5.Evaluation and adjudication of bid

5.1 Functionality

- Functionality is applicable to this bid.
- Bidders shall be scored by not less than three evaluators in respect of functionality in accordance with the evaluation schedule below. The minimum qualifying score for functionality shall be 70%. Bidders that do not achieve the minimum qualifying score shall not be considered for further evaluation.
- Qualifying bid offers shall be evaluated in accordance with the employer's 80/20 preference point system.
- Bidders must show demonstrable experience and track-record in respect of the following functionality criteria.

Criteria		Rating	Scoring	Evaluation Indicators
1.	Adequacy of proposed work plan and proposed methodology	Very Good	100	The bidder provides a comprehensive methodology demonstrating a clear understanding of the scope of occupational medical surveillance services, implementation plan, scheduling, reporting, quality assurance measures and compliance with all applicable legislation.
		Good	70	The methodology adequately addresses the project objectives and demonstrates the ability to deliver the required services with minor limitations.
		Poor	40	The methodology does not adequately address the project objectives or demonstrates a limited understanding of the required occupational health services.
			0	Not submitted
2.	Demonstrated experience with respect to specific deliverables of the project	Very Good	100	More than 10 years' experience providing occupational medical surveillance services, including services to municipalities, government departments or large organisations. Supporting reference letters submitted.
		Good	70	7–10 years' relevant experience with supporting reference letters.
		Poor	40	3–6 years' relevant experience with supporting reference letters.

Criteria		Rating	Scoring	Evaluation Indicators
			0	No proof of relevant experience or reference letters submitted.
3.	Organisation, logistics, staff component and support resources	Very Good	100	Occupational Medical Practitioner registered with HPCSA and Occupational Health Nursing Practitioner registered with SANC, supported by proof of registration and additional registered healthcare professionals where applicable.
		Good	70	Required professional registrations submitted, with limited additional specialist resources available.
		Poor	40	Some required registrations submitted but the professional team is incomplete.
			0	No proof of professional registrations submitted.

4.	Operational capacity, logistics and resources	Very Good	100	Demonstrates sufficient personnel, equipment, consulting facilities and/or a fully equipped mobile occupational health unit, together with the capacity to provide services throughout the Drakenstein Municipal area.
		Good	70	Demonstrates adequate resources to deliver the required services with minor limitations.
		Poor	40	Limited operational capacity or resources that may affect service delivery.
			0	No evidence of operational capacity or resources submitted.

Bidder that attain the minimum score for functionality may be invited to do a live demonstration of the capabilities of the job application portal.

I, the undersigned, for and on behalf of the bidder, hereby confirm that I/we understand the information as stated above and that I/we will comply with all of the above.

.....

Name (print)

.....

Signature

.....

Capacity

.....

Date

In the event of any deviation from the scope of works, the bidder must attach details thereof to this bid document.

PRICING SCHEDULE – FIRM PRICES
(PROFESSIONAL SERVICES)

NOTE: ONLY FIRM PRICES WILL BE ACCEPTED. NON-FIRM PRICES (INCLUDING PRICES SUBJECT TO RATES OF EXCHANGE VARIATIONS WILL NOT BE CONSIDERED

Name of bidder.....Quotation number: WEB 72: 2026/2027: Re-advertised

Closing Time: 10H00

Closing Date: 14 OCTOBER 2026

**OFFER TO BE VALID FOR 60DAYS FROM THE CLOSING DATE OF BID.
 THE BIDDER TO PROVIDE THE RATE FOR THE COMPLETION OF THE SCOPE OF WORK AS INDICATED
 BELOW:**

ITEM	DESCRIPTION	TENDER EVALUATION QUANTITY (FOR EVALUATION PURPOSES ONLY)	RATE (INCL. VAT)	TOTAL EVALUATION AMOUNT (INCL. VAT)
A1	Baseline Medical Examination	1 per description		
A2	Pre-placement Medical Examination	1 per description		
A3	Periodic (Annual) Medical Examination	1 per description		
A4	Exit Medical Examination	1 per description		
A5	Return-to-Work Medical Examination	1 per description		
A6	Fitness-for-Work Assessment	1 per description		
A7	Post-exposure Medical Assessment	1 per description		
A8	Post-incident Medical Evaluation	1 per description		
A9	Medical Surveillance – Hazardous Chemical Agents (HCA)	1 per description		
A10	Medical Surveillance – Hazardous Biological Agents (HBA)	1 per description		
A11	Biological Monitoring Programme	1 per description		
A12	Occupational Immunisation Programme	1 per description		
A13	Audiometry	1 per description		
A14	Spirometry	1 per description		
A15	Vision Screening	1 per description		
A16	Colour Vision Testing	1 per description		
A17	Blood Pressure Screening	1 per description		
A18	Urinalysis	1 per description		
A19	Physical Medical Examination	1 per description		
A20	Musculoskeletal Assessment	1 per description		
A21	Respiratory Assessment	1 per description		
A22	Cardiovascular Screening	1 per description		
A23	Laboratory Testing	1 per description		
A24	Electrocardiogram (ECG), where required	1 per description		
A25	Chest X-ray through approved referral facility, where required	1 per description		
A26	Specialist Occupational Health Referral	1 per description		
A27	Independent Second Medical Opinion	1 per description		

A28	Occupational Medical Boarding Assessment and professional recommendations	1 per description		
A29	Fitness-for-Work Certificate and comprehensive occupational medical report	1 per description		
A30	Management / statistical / occupational health reporting and trend analysis	1 per description		
TOTAL BID PRICE (VAT INCL)				

Please note that the items are numbered A1-A5. A bidder must tender a rate for each line item. If not, the offer will be regarded as non-responsive.

The total amount will be used for evaluation purposes only. The value of procurement will be limited to R300,000 (incl VAT).

Required by: Zukiswa Zantzi
Corporate & Planning Services

At: Drakenstein Municipality

VALUE ADDED TAX

Suppliers must register for VAT with the South African Revenue Services (SARS) in the case where taxable supplies are more than R2,300,000 per annum. Suppliers that makes taxable supplies of between R120,000 and R2,300,000 per annum can apply for voluntary registration at SARS. This is to enable a supplier to issue tax invoices.

It is a requirement of this contract that the amount of value-added tax (VAT) must be shown clearly on each invoice.

The amended Value-Added Tax Act requires that a Tax Invoice for supplies in excess of R3 000 should, in addition to the other required information, also disclose the VAT registration number of the recipient, with effect from 1 April 2026.

The VAT registration number of the Drakenstein Municipality is **4500109717**.

CHECK LIST FOR COMPLETENESS OF BID DOCUMENT

The bidder is required to complete the following checklist in order to ensure that the necessary documentation, as required, is attached to this bid document and that all declarations are signed by the bidder:

(*Mark with "X" where applicable)

Items to be checked	Yes	No	Comments
1. Completed page containing the details of bidder			
2. Valid tax clearance certificate or their unique identification number (PIN) issued by SARS- to enable the municipality to view the taxpayer's profile and tax status . (MBD 1) 2.2			
3. Completed the pricing schedule (MBD 3.3)			
4. Completed and signed declaration of interest (MBD 4)			
5. Completed and signed declaration in order to claim preference points (MBD 6.1) and attached a certified copy or original B-BBEE certificate			
6. Completed and signed declaration of bidder's past supply chain management practices (MBD 8)			
7. Completed and signed certificate of independent bid determination (MBD 9)			
8. Completed and signed certificate for municipal services and payments to service providers and attached a copy of your municipal account which is not older than 60 days			
9. Signed declaration for understanding and complying with the scope of works			
10. Bidder to initial every page of this bid document			

CERTIFICATION

I, THE UNDERSIGNED (FULL NAME).....CERTIFY THAT THE INFORMATION FURNISHED ON THIS CHECK LIST IS TRUE AND CORRECT.

.....
Name (print)

.....
Signature

.....
Position

.....
Date